



## **Estate Division**

### **What Documents and Information Should I Bring to My Appointment?**

- **Certified copy of the Death Certificate**, *the cause of death must **not** be listed as pending.*
- **Original Last Will and Testament, Codicil(s), and/or Memoranda**, *if applicable*
- **Titles to any vehicles, mobile homes, boats, and/or motors** *titled in the decedent's name.*
- **Bank statement(s)** *for any bank account held solely in the decedent's name. Joint accounts generally do **not** need to be included.*
- **Stocks, bonds, annuities, and/or life insurance policies** *held in the decedent's name that are **not** payable on death and do **not** have a designated beneficiary.*
- **Any checks** *made payable to the decedent or to the decedent's Estate.*
- **Funeral bill or statement.**
- **Full legal names and current mailing addresses of all heirs and/or devisees of the Estate** *(the legal person(s) entitled to receive property from the decedent's Estate).*
- **Copy of the obituary or funeral program**, *if available.*